



# Grant Procedures & Reference Manual

Office of Grants and Program  
Accountability

Office of Financial Management

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# Introduction and Overview

The Rochester City School District’s Grants Team is comprised of the Office of Grants and Program Accountability and the Department of Financial Management. These two departments work collaboratively to support the entire grants lifecycle, from initiation and planning through program implementation, monitoring, and closeout.

**Vision**  
*Inspiring opportunities for equity through the pursuit and good stewardship of grant funds.*

**Mission**  
*The Office of Grants and Program Accountability will enact comprehensive systems of supports to pursue and research funding opportunities that will effectively resource high-quality educational programs that promote equity, as aligned with the priorities and goals of the Rochester City School District (RCSD).*

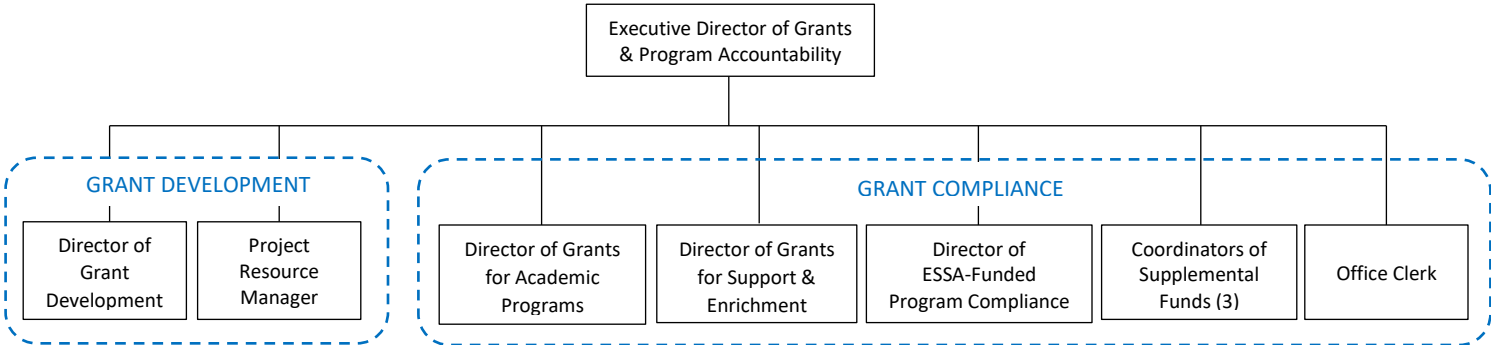
The Office of Grants and Program Accountability (OGPA) is the District’s primary resource to access grant funds. OGPA actively seeks grants from federal, state, local, foundation, and corporate funding sources to support District programs. Grants may be discretionary in nature, awarded through a competitive application process, or formula-based and appropriated by an act of Congress or the State Legislature. OGPA Grant Developers facilitate grant writing teams that include school and/or Central Office staff. Upon the award of a grant, OGPA supports program leads to make sure activities are implemented with fidelity and completed on time and within budget. The Department of Financial Management (DFM) works collaboratively with program staff to provide assistance with the financial requirements of grant awards and to support compliance with RCSD fiscal policies and procedures.

While OGPA plays an active and ongoing role in the development and implementation of large, Districtwide grant programs, staff are also available to support school-based staff who wish to pursue smaller, school-specific grant opportunities.

# RCSD Grants Team

## Office of Grants and Program Accountability (OGPA)

Central Office, 2<sup>nd</sup> Floor



### Executive Director of Grants and Program Accountability

The Executive Director of Grants and Program Accountability oversees the development and implementation of grants throughout the District, ensuring alignment with the District’s strategic plan and grantor priorities and requirements.

### Coordinator(s) of Supplemental Funds

Three Coordinators of Supplemental Funds use project management strategies to help implement, monitor, and evaluate grant programs to maximize usage of grant-funded resources, specifically federal relief funding from the Coronavirus Aid, Relief, and Economic Security (CARES) Act; Coronavirus Response and Relief Supplemental Appropriations (CRRSA) Act; and American Rescue Plan (ARP) Act. The Coordinators build strong relationships with schools, community partners, and vendors and support school and District leaders as they navigate RCSD and Board of Education procedures.

### Director of ESSA-Funded Program Compliance

The Director of ESSA-Funded Program Compliance supports required compliance activities as related to all ESSA-funded programs, such as internal program monitoring visits and desk audits, external compliance-based activities (including consultation with non-public schools and agencies that participate in RCSD grants), and required stakeholder engagement activities.

## Director of Grant Development

The Director of Grant Development supports all aspects of the grant development process and leads the research of supplemental grant and donation funding from public and non-public entities.

## Directors of Grants for Academic Programs / Support & Enrichment Programs

The Director of Grants for Academic Programs and the Director of Grants for Support and Enrichment Programs provide support to school leaders, program directors, and Central Office department in the areas of grant development, administration, implementation, and monitoring to maximize grant resources directed to academic programs and support and enrichment programming, respectively.

## Project Resource Manager

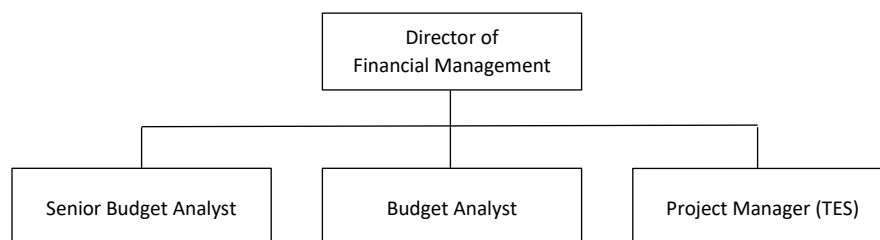
The Project Resource Manager provides technical assistance for grant development, including but not limited to interpretation of grantor requirements, writing support for Districtwide applications, budget development, and project management.

## Office Clerk

The OGPA Office Clerk provides critical support to the department, particularly for out-of-District schools that participate in RCSD grants. The Office Clerk processes invoices, purchase orders, claim vouchers, and teacher time sheets for these non-public schools. OGPA's Office Clerk also supports school-based Parent Liaisons and Home School Assistants so that in-District schools can access their grant funds.

## Department of Financial Management (DFM)

Central Office, 1<sup>st</sup> Floor, West



## Director of Financial Management

The Director of Financial Management oversees the financial management of grant programs and supports RCSD leadership in the development of grant-related fiscal strategies.

## Senior Budget Analyst

The Senior Budget Analyst assists with the development of proposed grant budgets and budget amendments and supports the financial monitoring requirements of grants from initiation through closeout.

## Budget Analyst

The Budget Analyst monitors, projects, and reports grant revenue; maintains grant information in the PeopleSoft financial management system; submits requests to grantors for revenue collection; and prepares year-end financial reports for all grants. The Budget Analyst also prepares cash flow reports and provides support for the District's annual Single Audit.

## Project Manager (TES Staffing)

The Project Manager provides financial support and monitoring of the District's funding from the three federal funding pools related to the COVID-19 pandemic: the Coronavirus Aid, Relief, and Economic Security (CARES) Act; the Coronavirus Response and Relief Supplemental Appropriations (CRRSA) Act; and the American Rescue Plan (ARP) Act.

# Grant Lifecycle

## Initiation

### Grant Research

OGPA staff regularly monitor grant funding forecasts, public listservs, and funder solicitations to identify new grant opportunities for which RCSD is eligible to apply. OGPA uses the Grant Feasibility Analysis (Appendix A) to evaluate new grant opportunities and match possible funding sources with identified District needs as articulated in the District's Strategic Plan and District Comprehensive Instruction Plan (DCIP). Please contact an OGPA team member if you would like information on a specific grant or have a project that needs funding.

### Intent to Submit / Intent to Partner

Regardless of whether the grant will support a large, Districtwide initiative or a small, school-based project, the grant development process begins with the submission of either an Intent to Submit or an Intent to Partner form. The Intent form summarizes basic information about the proposed project in an online Google form. The [Intent to Submit](#) form (form preview in Appendix B) is used for applications to be developed and implemented by RCSD staff. The [Intent to Partner](#) form (form preview in Appendix C) should be completed when the District or a school is named as a participant in a grant application that will be submitted and led by a non-District agency (e.g., community-based organization, institution of higher education, BOCES). Requests for grants are coordinated to avoid RCSD schools and community partners from competing against each other for the same funding.

The RCSD staff member recommending the grant project (requestor) should submit the appropriate Google form and receive final approval before initiating any grant development work or engaging in any formal or informal partnerships. Once the requestor has submitted the Intent form, the system will email the form automatically to the requestor's immediate supervisor/principal and Deputy Superintendent/Executive Director/School Chief. After approval at these two levels, the Intent to Submit/Partner form will be transmitted to the Executive Director of Grants and Program Accountability who will secure the Superintendent's final approval to proceed with the grant application process. The requestor will receive email notification after each approval. If approval is delayed at any step, it is the responsibility of the requestor to follow up and remind the approver that their prompt action is required. Once fully approved and executed, the Intent form will document leadership support and approval to begin grant development work.

The Intent to Submit or Intent to Partner form should clearly state if District matching funds are required and how the match will be achieved. The CFO must also sign off on applications requiring RCSD matching funds before grant development work can begin.

## Planning

### Application Development

Upon receipt of the approved Intent to Submit form, an OGPA grant developer (Director of Grant Development or Project Resource Manager) and budget specialist (Director of Financial Management, Senior Budget Analyst, Budget Analyst) will be assigned to the project if it is for a large grant or a multi-school project. The scope of the proposed project and application requirements will determine the level of support provided. OGPA services may include any or all of the following:

- Assistance in the identification of a Grant Application Development Team
- Preparation of a work plan that drives the grant development process, including persons responsible for meeting due dates
- Writing the program narrative based on project content and implementation plans provided by the project/content experts
- Completion of grant forms, including budget-related forms
- Collection of supplemental application materials
- Review of the application package
- Securing required signatures
- Submission of the final application

OGPA staff and the Grant Application Development Team will use RCSD's [Grant Logic Model](#) (Appendix D) to guide grant development using a defined organizational framework. The Logic Model will also be used to create the Project Implementation Plan when the grant is awarded.

When a school or community partner is preparing an application for a smaller, school-specific grant, work should begin after the appropriate Intent form has been approved by the Superintendent. OGPA and the school's assigned budget specialist are available to provide guidance and support for these applications, but school staff are expected to complete the application process themselves. If OGPA support is requested, contact the Executive Director of Grants and Program Accountability.

### Project Budget

The Grant Monitor is responsible for preparing the project budget with the assistance of the grant team. All budgeted costs must be described clearly and align with a project



objective/activity. The budget specialist will provide assistance with current cost rates and must review the final grant budget form before it is sent to the Superintendent for signature.

Unless explicitly prohibited by the grantor, all proposed budgets should include the indirect cost associated with the project as determined by the rate negotiated by the United States Department of Education and the New York State Education Department. All benefits associated with salary costs should also be included, unless directed otherwise in the application instructions. DFM can provide the current indirect cost and benefit rates to be used. Please note that yearly variation in rates do occur and care should be taken to include the most recent rates for benefits and indirect costs.

### Women- and Minority-Owned Business Enterprise (M/WBE) Compliance

Many New York State grants have requirements for using Women- and Minority-Owned Business Enterprise (M/WBE) vendors to secure grant services and supplies. If required, the grant application instructions will clearly state the minimum M/WBE participation goal. The grant developer will provide guidance on creating the M/WBE Utilization Plan and work with RCSD's Director of Procurement and Supply to complete all required forms. The Director of Procurement and Supply will sign the forms and return them to OGPA for submission with the application package.

### Application Submission

RCSD's Superintendent of Schools (or official designee) is the only person who can approve and sign a grant application, whether it is for a large, Districtwide grant or a smaller, school-based grant. All final application materials should be submitted to OGPA at least seven (7) business days before the grant deadline to allow for completion of the signature and submission processes.

OGPA and DFM will work together to secure the final application approvals and signatures. The signed and approved package will be returned to the grant development team to complete submission as directed in the application instructions, whether electronically or by hard copy mailing. If OGPA completed the grant application, they will be responsible for completing application submission. If submitted by OGPA, an OGPA team member will email electronic copies of the full application to the Central Office or school staff working on the application and will file the final application documents in the OGPA and DFM records management systems. If the application was prepared by school-based personnel, the school will be responsible for submitting the application on time and maintaining records for the required retention period.

## Award Notification

The grantor may send the announcement of a grant decision to the Superintendent, Executive Director of Grants and Program Accountability, Director of Financial Management, Grant Monitor/program expert, or staff member who submitted the online application. Regardless of recipient, the award decision should be shared with OGPA who will make sure all key project stakeholders are informed of the award details. Some grantors may provide a preliminary announcement of a pending grant award through an email or memo to the Superintendent prior to receipt of the official Grant Award Notification (GAN).

When the official award notification is received, DFM's Budget Analyst will enter the grant budget information into PeopleSoft, RCSD's financial management system, and open the grant for spending. The budget specialist assigned to the grant will set up account codes so spending can commence.

If the grant was not awarded, OGPA will ask the funder for a copy of the reviewer comments. This feedback will be used for ongoing improvement in the District's grant development process and help improve the quality of future applications.

## Program Implementation

### Pre-Implementation Activities

No grant funds should be expended prior to the official notification of a grant award, but it is often advisable to conduct planning activities because of tight project timelines and delays in award notification. RCSD's Legal Department can initiate the development of memoranda of agreement (MOAs) or contracts before a grant is awarded. Other planning activities might include the preparation of job descriptions for grant-funded positions or working with the Purchasing Department to identify possible vendors using their processes to request proposals and collect bids.

### Implementation Plan

When a grant is awarded, OGPA will transition responsibility from the grant development specialists to staff whose expertise includes implementation and compliance. An OGPA Director of Grants, either for Academic Programs, Support and Enrichment Programs, or ESSA-Funded Program Compliance, will be assigned to provide support to the Grant Monitor and grant implementation team. OGPA's Coordinators of Supplemental Funds will provide targeted support for federal relief funding from the Coronavirus Aid, Relief, and Economic Security (CARES) Act; Coronavirus Response and Relief Supplemental Appropriations (CRRSA) Act; and American Rescue Plan (ARP) Act. Please visit RCSD's website for [Relief Funds 2021](#) for additional information on these funding streams.

The specific needs of the grant will determine the level of OGPA support provided. While primary responsibility for the following activities will be with the Grant Monitor, the OGPA director assigned to the grant will serve as a training and support resource for the following:

- Creation of a Grant Logic Model and Project Implementation Plan
- Progress monitoring to ensure programmatic and fiscal compliance
- Development of financial documents, such as annual budgets (e.g., FS-10), budget amendments (e.g., FS-10A), and Purchasing Department proposal and bid requests
- Communication with RCSD's Legal Department to develop contracts and Memoranda of Agreement (MOA)
- Support for evaluation activities (either internal or external)
- Completion of interim and/or annual program reports
- Completion of M/WBE reports

The Grant Logic Model created during the grant development process will be transformed into a [Project Implementation Plan](#) (Appendix E) that outlines project goals, tasks, deadlines, and performance metrics. The OGPA compliance director will use the Project Implementation Plan to support the Grant Monitor and help ensure the proposed program is implemented with fidelity, on time, and within budget. Together with the budget support staff, the team will work to expend all grant funds by the end of the award period.

Once a grant application is approved, the Grant Monitor should become familiar with the District's grant-related processes and timelines to make sure yearly grant objectives are achieved. Some of these critical processes/dates are below.

- RCSD's Board of Education identifies its deadlines for Board Authorizations at the start of every school year and posts them on the Board of Education's SharePoint site. A link to these important dates is included in RCSD's weekly *Bulletin Board* email.
- The M/WBE Utilization Plan outlines the M/WBE vendors that Grant Monitors should use to make purchases. It is advisable to complete M/WBE purchases as soon as possible to ensure the M/WBE spending goals are met.
- The grant requisition process typically closes 90 days before the annual closing date for the grant period. All requisitions for grant expenditures should be entered before this deadline.

## Award Payment

Grant funds are received through various processes, depending on the grantor. Some grant payments are received with the initial award announcement, while others are paid using a reimbursement process. The specific process should be described in the grant application

instructions. The fully approved Intent to Submit form helps to ensure that grant funds are deposited into the correct budget account in a timely manner. Checks that are not direct deposited or sent to RCSD's Accounting Department at 131 West Broad Street, Rochester, NY 14614 may experience delayed processing and a longer wait time to access grant funds.

Should a check be sent to a school or an employee, the school secretary must contact the Department of Safety and Security to schedule a courier pickup for delivery of the check to the Accounting Department (no hand deliveries). For additional details on courier pick-up, see Page 11 of the [Accounting Department Procedures and Reference Manual](#).

## Monitoring

### Financial Management

A budget specialist will be assigned to each awarded grant and will work with the Grant Monitor to analyze expenditures and help ensure full grant spend-down. Unique project codes will be used to track expenses on the General Ledger. DFM and other budget staff will monitor all grant expenditures to ensure they agree with the approved grant budget (original or amended) and fall within the eligible grant period to minimize/eliminate disallowance of expenses by the grantor. In the event of disallowed costs, RCSD operating funds must cover expenses. If budget amendments are needed, the budget specialist can help provide the needed financial information. Assistance with invoicing and vouchering may be available, and the DFM Budget Analyst will submit the financial documents required to obtain grant revenue.

If the salary and/or additional hourly/overtime pay of an RCSD employee is funded by a grant, time and effort reporting may be required. Most employees whose positions are included in a grant budget must complete a Personnel Activity Report (PAR) in PeopleSoft to certify the actual time they spend each month on grant-related activities. It is the responsibility of the Grant Monitor to inform grant-funded employees about the PAR requirements. Impacted staff will receive a monthly reminder via email that includes the PeopleSoft link.

### Project Evaluation

The OGPA director assigned to the grant will facilitate internal monitoring throughout the grant funding period. This monitoring will include quarterly meetings to review progress on project activity implementation, grant spend-down, and data related to meeting project goals.

Most grants include a formal project evaluation to determine if program objectives were met, and an evaluation plan will be included as part of the application. Requirements may require that an external evaluator conduct a rigorous research evaluation of grantor-identified metrics, or it may be sufficient for RCSD's Office of Accountability to complete a less formal analysis of

District-selected metrics. It is the responsibility of the Grant Monitor, with the support of the OGPA compliance director, to ensure that the project evaluator receives the data needed to complete evaluation activities on schedule.

## Reporting

The details of the required grant reporting, including content, frequency, and due dates, will be described in the application instructions and/or award letter. These reports will address the programmatic outcomes of the project, use of grant funds, and M/WBE compliance. The Grant Monitor, with the support of the OGPA compliance director, is responsible for the timely submission of the programmatic and M/WBE reports. DFM's Budget Analyst will complete and submit all final financial reports (e.g., FS-10F).

## Closure

### Financial Closeout

At the end of the grant period, DFM's Budget Analyst will complete the final financial report that shows the expenses for the grant period and will submit the final claim for revenue. Upon acceptance of the final reports by the grantor, the grant will be closed out.

### Record Retention

Supporting documentation for grants and grant contracts should be safely maintained for a minimum of six (6) years after receipt of the final payment unless stated otherwise in the program requirements. Audit or other litigation will "freeze the clock" until the issue is resolved, at which point the retention period will resume. Documents must be available for inspection if required. Schools are responsible for storing records for grant records for applications submitted by school staff.

# Other Sources of Funding

## Awards

There are numerous awards that recognize the accomplishments of students, staff, and schools. Individuals may make nominations following the award guidelines. If assistance is needed when completing an application, OGPA is available as a resource.

## Crowdfunding

Per RCSD's Superintendent's Regulation 1810-R, crowdfunding activities may be permitted in the District, but only upon the recommendation of the appropriate School Chief and with specific approval from the building administrator and Superintendent. Approval must be secured in writing before publishing the campaign request online to ensure student safety and that proper accounting processes are followed. Postings may not reflect negatively upon the District, its students, staff, programs, or services and may not include identifiable student images without prior parental permission. Only crowdfunding services with a rating of three (3) or more stars on Charity Navigator may be used. Please see [Superintendent's Regulation 1810-R](#) (Appendix F) for additional information.

For additional information, contact the Director of Procurement and Supply, in the Purchasing Department.

## Donations / Gifts

All donations intended for the District must be submitted to the Accounting Department. Funds will be deposited into a school-based activity funds checking account only when the donor specifies that the donation is intended for a school's extracurricular club.

If an outside individual or agency gives the District or a school a donation with a value of \$1,500 or more, a gift resolution form must be prepared and submitted to the Board of Education in accordance with Board of Education Policy 1810. The school principal or Central Office administrator who wishes to accept the \$1,500 or more donation should complete and submit the online [Intent to Accept a Donation](#) form (form preview in Appendix G). This Google form will collect all information needed for the gift resolution.

For additional information, please refer to the [Accounting Department Procedures and Reference Manual](#) or contact the Accounting Department.

## Grants from Outside Agencies

RCSD may be the beneficiary of a grant awarded to an outside agency (local college, community-based organization, etc.) either as a formal sub-awardee or as a recipient of supplies and/or services. For all such grants, an Intent to Partner form should be completed and signed by the Superintendent (or designee) prior to RCSD being officially including in the proposed project (see Pp. 5-6).

The agency applying for the grant may request a 1) letter of support expressing general project support, 2) letter of intent outlining more specific details of the collaboration, or 3) formal Memorandum of Agreement (MOA). Only the Superintendent may sign these letters or MOA. Requests for Letters of Support and Letters of Intent must be submitted to OGPA with the signed Intent to Partner form and a draft of the requested letter. At least two (2) weeks is needed for processing of Letters of Support/Intent. If an MOA is required, the RCSD requestor should work directly with the Legal Department to create the MOA. At least six (6) weeks is required to process an MOA, and a copy of the signed Intent to Partner form must accompany the MOA request.

If the grant is awarded, either RCSD or the outside agency/grant recipient may require additional documentation for the partnership.

For assistance in navigating next steps when accepting funds, services, or supplies provided by an outside agency's grant award, contact the Executive Director of Grants and Program Accountability.

## Scholarships

College scholarship information, including school-specific scholarships, is available from school principals or the student's school counselor. Additional information can be found on the RCSD website at <https://www.rcsdk12.org/Page/1195>

The *Rochester Children's Scholarship Fund* (RCSF), founded in 1916, gives financial incentives to selected RCSD students in grades 9-12. Students are identified through a formal application process that considers academic performance (i.e., grade point average), character, and financial need. The application and other program details can be found at [www.rcsf.info](http://www.rcsf.info).

# Definitions

## Crowdfunding

Crowdfunding is an internet-based request for resources from individuals and organizations to support activities that enhance the educational program. Crowdfunding typically collects small amounts of money from a large number of individuals to finance a project or to fundraise for a specific cause. Crowdfunding campaigns may raise funds for supplemental supplies and equipment or for a specific classroom or school activity. Some examples of crowdfunding are DonorsChoose and GoFundMe.

## Donation / Gift

A donation (or gift) is voluntarily given to the District, a school, or an employee who represents the Rochester City School District. It is acquired without compensation or cost to the District or the employee. Gifts or donations can be monetary or non-monetary (e.g. books, professional service, furniture, equipment, scholarships, or memorials).

## FS-10

The FS-10 is a budget form specific to the NYS Education Department and is often used to refer to a project budget. RCSD's budget management system is set up using budget codes based on this NYSED form. Budget forms for other grantors may use other spending categories, and every grant application should use the form required by the grantor. Other NYSED budget forms are the FS-10A (budget amendment) and FS-10F (final budget report).

## Grant

A grant is funding received from an organization or individual for a specific project, program, or purpose through an application process and typically has specific accounting, evaluation, and reporting requirements.

## Grant Monitor

The Grant Monitor oversees project implementation and ensures the approved project plan is implemented with fidelity. The Grant Monitor collaborates with budget analysts to monitor grant spending to ensure all grant expenditures are in compliance with grant terms (including M/WBE compliance) and completed before the end of the project period; initiates budget amendments; and prepares and approves purchase requisitions, travel vouchers, and Personnel Authorization forms for additional pay. The Grant Monitor often served as the content expert during the grant development process.



## Grantor

The grantor is the agency that opens the grant competition and makes the grant award.

## Grantee

The grantee is the organization that prepares the grant application and receives the grant award.

## Local Education Agency (LEA)

A Local Education Agency, or LEA, is a public board of education that controls the community's public elementary and secondary schools. The Rochester City School District is an LEA. RCSD may also be considered a local government for purposes of grant eligibility.

## Match / Matching Funds

Matching funds are funds that a grantee must contribute to a project to be eligible for the grant. Most grants do not require matching funds. If a match is needed, details will be included in the application instructions and will state whether the match must be in cash or if in-kind cost contributions are allowable. The match may be expressed as the percent of the award amount or of the total project budget. In some instances, the grantor may require verification of the matching funds at the time of application.

## Personnel Activity Report (PAR)

A Personnel Activity Report (PAR) is an after-the-fact certification of the actual time and effort dedicated to allowable grant activities by an employee whose pay with benefits (salary and/or additional hourly/overtime) are charged to the grant (usually a federal grant). In the event of a grant audit, auditors will examine PAR documentation.

## Request for Proposal

The Request for Proposal, or RFP, is the instructional guidebook for a grant application. Some funders call this document a Request for Application (RFA), Notice Inviting Application (NIA), Notice of Intent (NOI), or other name. Many grantors will also post Frequently Asked Questions (FAQs) that provide additional details on the grant requirements.

## Supplement, Not Supplant

Grants often have a supplement, not supplant requirement. If this requirement is in place, 1) the grant must be used only to supplement existing activities and funding and not to replace them, and 2) grant funds cannot be used to support required or mandated activities. OGPA can provide guidance on the interpretation of this rule if needed.

## 501(c)(3) Non-Profit Organization

501(c)(3) refers to a section of the U.S. Internal Revenue Code of 1986 that allows federal tax exemption to non-profit organizations. RCSD is a non-profit organization and eligible to apply for many grant opportunities, but it is a **not** an IRS Code 501(c)(3) organization. RCSD's tax-exempt status is confirmed as a governmental unit within Sections 170(b)(1)(A)(v) and 170(c)(1) of the Internal Revenue Code. Most RFPs include a section that provides information on eligible applicants, and some grantors may have an eligibility quiz on their website. If 501(c)(3) status is required to apply for a grant, it may be possible to partner with another non-profit agency. If you have questions about the District's eligibility for a specific grant, contact OGPA.







# Appendices




- Appendix A: Grant Feasibility Analysis
- Appendix B: [Intent to Submit](#) Form Preview
- Appendix C: [Intent to Partner](#) Form Preview
- Appendix D: Grant Logic Model
- Appendix E: Project Implementation Plan
- Appendix F: Crowdfunding / Superintendent's Regulation 1810-R
- Appendix G: [Intent to Accept a Donation](#) Form Preview

**NOTE:** Please use the links provided to access the most current versions of the documents.

## Grant Feasibility Analysis

<b>Grant Name:</b>			
<b>Funder:</b>			
<b>Due-Date:</b>		<b>Project Period:</b>	
<b>Award Amount:</b>		<b>Matching Funds:</b>	
<b>Web Links:</b>			
<b>Summary:</b>	<p><b>Grant Purpose and Goals:</b></p> <ul style="list-style-type: none"> <li>•</li> </ul> <p><b>Application Process:</b></p> <ul style="list-style-type: none"> <li>•</li> </ul> <p><b>Evaluation &amp; Reporting Needs:</b></p> <ul style="list-style-type: none"> <li>•</li> </ul> <p><b>Contact Information:</b></p> <ul style="list-style-type: none"> <li>•</li> </ul>		

<b>Alignment</b>			
Does the purpose of this grant match District//school goals, priorities, and/or needs?			
Will proposed grant activities align with existing district goals and activities?			
Are we comfortable with the mission, vision, values, purpose of the funding organization?			
<b>Notes:</b>			
<ul style="list-style-type: none"> <li>•</li> </ul>			
<b>Eligibility</b>			
Are we eligible to apply? (If not, can we partner with an eligible agency?)			
Are we able to meet all grant requirements if awarded?			
Do we have the resources (time, staff, funding, etc.) to develop a strong application and project plan?			
Are the application process and associated deadlines realistically possible?			
<b>Notes:</b>			
<ul style="list-style-type: none"> <li>•</li> </ul>			

Implementation Capacity			
Do we have staff with the qualifications and experience to lead this work?			
Do we have staff with the time needed to commit to implementation of this project?			
Can the proposed project be realistically implemented with fidelity within the funding period?			
If awarded this grant, will the award justify the work we will have to do to fulfill our obligations to the funder?			
Will this project be sustainable when the grant ends?			
Is the District able to commit the financial resources necessary to implement this project? (matching funds, required staffing, etc. if applicable)			
<b>Notes:</b>			
•			

<b>Reviewers:</b>		<b>Date:</b>	
<b>Recommendation:</b>	<input type="checkbox"/> Pursue Funding	<input type="checkbox"/> Do Not Pursue Funding	
	<b>Rationale &amp; Needs:</b>		

-----

### Executive Cabinet Review

<b>Reviewer(s):</b>		<b>Date:</b>	
<b>Decision:</b>	<input type="checkbox"/> Pursue Funding	<input type="checkbox"/> Do Not Pursue Funding	
	<b>Comments:</b>		

## Intent to SUBMIT a Grant Application

*An Intent to SUBMIT a Grant Application form must be completed by the school or Central Office administrator who wishes to submit a grant application. The completed form with approval by the applicable Principal, Director, and Chief is due within 7 days of application release to the Office of Grants & Program Accountability.*

**Click here to access the online Intent to SUBMIT form.**

This template is provided for planning purposes only - it shows you the information you will need to complete the Intent to SUBMIT form. You may make a copy of this form for yourself if you wish to use it to plan your submission, but you must submit electronically by using the link above. Please direct any questions to [grants.department@rcsdk12.org](mailto:grants.department@rcsdk12.org).

<b>Grant Opportunity:</b>	Name of the grant opportunity.
<b>Funding Agency</b>	Name of agency or organization that is the source of this grant (e.g. NYSED, U.S. Department of Education, etc.).
<b>Name of Project</b>	Name of your intended project.
<b>Web Link:</b>	URL address where the grant opportunity posting can be found.
<b>Total Grant Request:</b>	The total amount of funds you intend to request in this grant application.
<b>Application Due Date:</b>	The date by which the completed grant application must be submitted.
<b>Grant Start Date:</b>	The start date of the grant project period.
<b>Grant End Tare:</b>	The end date of the grant project period.
<b>Grant Monitor:</b>	Name the Principal or Director who will serve as the grant monitor for this project.
<b>Population(s) Served:</b>	The schools, locations, and/or populations that will be served by this project.
<b>Grant Partners:</b>	If the RCSD will be submitting as the sole applicant, choose "none" below. If we will be working with other organizations to co-submit an application, please choose "other" and name the partners with whom we will collaborate.
<b>Funding Use:</b>	Check all that apply: Salaries, Purchased Services (contracts), Supplies & Materials, Travel, Technology (IM&T approval required), Other.
<b>Matching Funds:</b>	If matching funds are required, please choose the "other" option and indicate the amount needed and identify the intended source of this funding. If in-kind services are required, please choose the "other" option and indicate what services are required and their estimated value.
<b>District Priorities:</b>	Description of how this project is related to RCSD District Priorities.
<b>Reporting:</b>	Description of what financial and/or programmatic reporting will be necessary and to what agency/agencies these reports must be submitted.

**Scope of Work:**

Brief description of the scope of work of this project.

**Intended Outcomes:**

Brief description of the intended outcomes of this project.

## Intent to PARTNER in a Grant Application

*An Intent of PARTNER in a grant application form must be completed by the school principal or Central Office administrator who wishes to participate in a grant application to be submitted by an outside agency.*

**Click here to access the online  
Intent to PARTNER form.**

This template is provided for planning purposes only - it shows you the information you will need to complete the Intent to PARTNER form. You may make a copy of this form for yourself if you wish to use it to plan your submission, but you must submit electronically by using the link above. Please direct any questions to [grants.department@rcsdk12.org](mailto:grants.department@rcsdk12.org).

<b>Grant Opportunity:</b>	Name of the grant opportunity.
<b>Funding Agency</b>	Name of agency or organization that is the source of this grant (e.g. NYSED, U.S. Department of Education, etc.).
<b>Name of Project</b>	Name of your intended project.
<b>Web Link:</b>	URL address where the grant opportunity posting can be found.
<b>Total Grant Request:</b>	The total amount of the grant being submitted by the outside organization (NOT the estimated amount to be received by the RCSD).
<b>Submitting Organization:</b>	The name of the individual or organization who will be submitting the grant application.
<b>Organization Contact:</b>	Name of the contact person in the submitting organization.
<b>Org. Contact Email:</b>	Email address of the contact person in the submitting organization.
<b>Application Due Date:</b>	The date by which the completed grant application must be submitted.
<b>Grant Start Date:</b>	The start date of the grant project period, if awarded.
<b>Grant End Tate:</b>	The end date of the grant project period, if awarded.
<b>Grant Monitor:</b>	Name the Principal or Director who will serve as the grant monitor and/or primary contact for this project within the RCSD.
<b>Population(s) Served:</b>	The schools, locations, and/or populations that will be served by this project.
<b>Benefit to the RCSD:</b>	Check all that apply: Salaries, Consultants, Supplies & Materials, Professional Learning, Other...
<b>Estimated Value:</b>	Enter an estimated total value (in dollars) of any and all goods, services, and cash to be received by the RCSD as a result of this partnership.
<b>Receipt of Cash:</b>	Will the District be the direct recipient of funding from this partnership? If so, please choose the "other" option and indicate how much funding is estimated to come to the district in total throughout the life of the project. If the District will only be receiving goods and services, choose "none".
<b>Matching Funds:</b>	If matching funds are required, please choose the "other" option and indicate the amount needed and identify the intended source of this funding. If in-kind services are required, please choose the "other" option and indicate what services are required and their estimated value.
<b>District Priorities:</b>	Description of how this project is related to RCSD District Priorities.

<b>Reporting:</b>	Description of what financial and/or programmatic reporting will be necessary and to what agency/agencies these reports must be submitted.
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**Scope of Work:**

Brief description of the scope of work of this project.
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**Intended Outcomes:**

Brief description of the intended outcomes of this project.
---

**District Responsibilities:**

Brief description of the RCSD's responsibilities as a partner in this grant application and project.
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## Project Implementation Plan

<b>Project Name:</b>	
<b>Project Lead(s):</b>	
<b>OGPA Contact(s):</b>	

### Overall Project Goals

	<b>Goal</b>	<b>Key Performance Indicator</b>
<b>1</b>		
<b>2</b>		
<b>3</b>		
<b>4</b>		
<b>5</b>		



**Summer Implementation Plan: July 1 – August 31**

---

<b>Goal</b>	<b>Quarterly Objective</b>	<b>Activity/Task</b>	<b>Measure</b>	<b>Due-Date</b>	<b>Owner</b>
1.A.i					
1.A.i					
1.A.ii					
1.A.iii					
1.A.iii					

## Summer Implementation Plan: July 1 – August 31

Goal	Data	Analysis	
			●
			●
			●
			●

Program	Finance												
<b>Overall Programmatic Progress:</b> <table border="1" style="width: 100%;"> <tr> <td><input type="checkbox"/></td> <td>On Track to Fully Realize Project Goals</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track to Fully Realize Project Goals	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention	<b>Overall Financial Progress:</b> <table border="1" style="width: 100%;"> <tr> <td><input type="checkbox"/></td> <td>On Track for Complete Spend-Down</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track for Complete Spend-Down	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention
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<input type="checkbox"/>	On Track for Complete Spend-Down												
<input type="checkbox"/>	Minor Issues That Will Be Overcome												
<input type="checkbox"/>	Serious Concerns in Need of Intervention												
<b>Major Accomplishments:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Total Budget:</b> \$ _____ <b>Current Balance:</b> \$ _____ <b>Percent Spent-Down:</b> _____%												
<b>Challenges:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Challenges:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												
<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												

**Quarter 1 Implementation Plan: September 1- November 13**

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<b>Goal</b>	<b>Quarterly Objective</b>	<b>Activity/Task</b>	<b>Measure</b>	<b>Due-Date</b>	<b>Owner</b>
1.A.i					
1.A.i					
1.A.ii					
1.A.iii					
1.A.iii					

## Quarter 1 Progress Monitoring: September 1- November 13

Goal	Data	Analysis	
			●
			●
			●
			●

Program	Finance												
<b>Overall Programmatic Progress:</b> <table border="1"> <tr> <td><input type="checkbox"/></td> <td>On Track to Fully Realize Project Goals</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track to Fully Realize Project Goals	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention	<b>Overall Financial Progress:</b> <table border="1"> <tr> <td><input type="checkbox"/></td> <td>On Track for Complete Spend-Down</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track for Complete Spend-Down	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention
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<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												

**Quarter 2 Implementation Plan: November 16 – January 29**

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<b>Goal</b>	<b>Quarterly Objective</b>	<b>Activity/Task</b>	<b>Measure</b>	<b>Due-Date</b>	<b>Owner</b>
1.A.i					
1.A.i					
1.A.ii					
1.A.iii					
1.A.iii					



## Quarter 2 Progress Monitoring: November 16 – January 29

Goal	Data	Analysis	
			●
			●
			●
			●

Program	Finance												
<b>Overall Programmatic Progress:</b> <table border="1" style="width: 100%;"> <tr> <td><input type="checkbox"/></td> <td>On Track to Fully Realize Project Goals</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track to Fully Realize Project Goals	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention	<b>Overall Financial Progress:</b> <table border="1" style="width: 100%;"> <tr> <td><input type="checkbox"/></td> <td>On Track for Complete Spend-Down</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track for Complete Spend-Down	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention
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<input type="checkbox"/>	On Track for Complete Spend-Down												
<input type="checkbox"/>	Minor Issues That Will Be Overcome												
<input type="checkbox"/>	Serious Concerns in Need of Intervention												
<b>Major Accomplishments:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Total Budget:</b> \$ _____ <b>Current Balance:</b> \$ _____ <b>Percent Spent-Down:</b> _____%												
<b>Challenges:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Challenges:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												
<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												

**Quarter 3 Progress Monitoring: February 1 – April 16**

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<b>Goal</b>	<b>Quarterly Objective</b>	<b>Activity/Task</b>	<b>Measure</b>	<b>Due-Date</b>	<b>Owner</b>
1.A.i					
1.A.i					
1.A.ii					
1.A.iii					
1.A.iii					

## Quarter 3 Progress Monitoring: February 1 – April 16

Goal	Data	Analysis	●
			●
			●
			●

Program	Finance												
<b>Overall Programmatic Progress:</b> <table border="1"> <tr> <td><input type="checkbox"/></td> <td>On Track to Fully Realize Project Goals</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track to Fully Realize Project Goals	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention	<b>Overall Financial Progress:</b> <table border="1"> <tr> <td><input type="checkbox"/></td> <td>On Track for Complete Spend-Down</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track for Complete Spend-Down	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention
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<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												

**Quarter 4 Progress Monitoring: April 16 – June 25**

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<b>Goal</b>	<b>Quarterly Objective</b>	<b>Activity/Task</b>	<b>Measure</b>	<b>Due-Date</b>	<b>Owner</b>
1.A.i					
1.A.i					
1.A.ii					
1.A.iii					
1.A.iii					

## Quarter 4 Progress Monitoring: April 16 – June 25

Goal	Data	Analysis	
			●
			●
			●
			●

Program	Finance												
<b>Overall Programmatic Progress:</b> <table border="1"> <tr> <td><input type="checkbox"/></td> <td>On Track to Fully Realize Project Goals</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track to Fully Realize Project Goals	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention	<b>Overall Financial Progress:</b> <table border="1"> <tr> <td><input type="checkbox"/></td> <td>On Track for Complete Spend-Down</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Minor Issues That Will Be Overcome</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Serious Concerns in Need of Intervention</td> </tr> </table>	<input type="checkbox"/>	On Track for Complete Spend-Down	<input type="checkbox"/>	Minor Issues That Will Be Overcome	<input type="checkbox"/>	Serious Concerns in Need of Intervention
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<input type="checkbox"/>	On Track for Complete Spend-Down												
<input type="checkbox"/>	Minor Issues That Will Be Overcome												
<input type="checkbox"/>	Serious Concerns in Need of Intervention												
<b>Major Accomplishments:</b> <ul style="list-style-type: none"> <li>•</li> </ul> <b>Challenges:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Total Budget:</b> \$ _____ <b>Current Balance:</b> \$ _____ <b>Percent Spent-Down:</b> _____%  <b>Challenges:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												
<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>	<b>Critical Next Steps:</b> <ul style="list-style-type: none"> <li>•</li> </ul>												

SUPERINTENDENT'S REGULATION 1810-R

GIFTS FROM THE PUBLIC

T.D.

Approved Upon Superintendent's Initials

9/9/19

Date

*Book Gifts to Schools*

When a book is offered to a school for placement in the library, the librarian and appropriate department chairperson shall make a decision as to whether or not this book would be a desirable addition.

A gift book, considered to be a desirable addition to the library, shall be accepted by the Building Principal and librarian only conditionally, pending final approval by the Board of Education.

Before the close of school each June, the Principal shall submit to the Office of the Deputy Superintendent for Teaching and Learning, a list of any books received as conditional gifts during the school year and request their final acceptance by the Board. The Chief Academic Officer will inform the Principal when the books have been formally accepted by the Board.

*Gifts Received Through Crowdfunding*

*Crowdfunding*

"Crowdfunding" as an Internet-based request for resources from individuals and organizations to support activities or projects that enhance an educational program. It applies to the use of any form of crowdfunding that utilizes an online service or website-based platform for the financial benefit or gain of the District – be it a specific classroom, grade level, department, school, or curricular or extracurricular activity. "Crowdfunding" refers to a campaign to collect typically small amounts of money from a large number of individuals to finance a project or fundraise for a specific cause. Through the use of personal networking, social media platforms, and other Internet based resources, funds are solicited or raised to support specific campaign or project.

Crowdfunding activities for the purpose of raising funds for a specific classroom or school activity, including extracurricular activity, or to obtain supplemental resources (e.g., supplies or equipment) that are not required to provide a free and appropriate public education to any students in the classroom may be permitted, but only with the specific approval of the appropriate building administrator and Superintendent, upon the recommendation of the appropriate Chief of Schools.

All crowdfunding activities must receive the above administrative approval in writing, and all postings for crowdfunding activities should receive said written administrative approval before being published to ensure student safety and that proper accounting processes are followed.

#### *Crowdfunding Responsibilities of Eligible Staff*

1. Eligible staff are teachers and others who directly supervise curricular and extracurricular activities of students, currently employed by the District.
2. The purpose of this crowdfunding policy is to support educators' efforts to enhance the District's or a school's educational programming. Postings that describe the purpose and rationale for conducting the crowdfunding campaign may not negatively reflect upon the District, its programs and services, its staff, or its students.
3. All posting must comply with applicable federal and state student privacy laws, including the FERPA, IDEA, and applicable laws and regulations.
4. Postings may not include identifiable student images without prior parental permission.
5. Any educator positing a technology-related project must consult with appropriate District personnel to ensure desired technologies align with the District or school's technology plan and requirements.
6. The school principal or designated District administrators **ARE REQUIRED** to pre-approve classroom projects posted by eligible staff to approved sites meeting the requirements of "Pre-Approved Crowding Services" below.

#### *Pre-Approved Crowdfunding Services*

1. As part of the above pre-approval process, the Superintendent or designee must approve the crowdfunding site selected by the educator recommending each crowdfunding effort.
2. Eligible educators may pursue crowdfunding classroom projects using approved sites/services but must also have pre-approval for each project.
3. To be approved, a crowdfunding service must:
  - a. Only allow currently employed eligible educators to create projects;
  - b. Have at least a three-star rating on Charity Navigator;
  - c. Prohibit cash payments to District personnel, exempting reimbursement to teachers for reasonable project costs verified by receipt submission to the crowdfunding service;
  - d. Protect the privacy of students in accordance with state and federal law, and District policy;

- e. Provide individual unit/item cost and inventory reporting to the District on the materials and supplies shipped to schools;
  - f. Track the shipment and delivery of materials to District schools with notification to the school principal;
  - g. Require the materials and supplies to become the property of the District or school, in accordance with District Policy 1810;
  - h. Require subsequent documentation of the project's educational benefit; and
  - i. Provide dedicated reporting for District officials regarding the status of each request and the materials delivered to the schools involved.
4. The school principal shall send notice to the Finance Department acknowledging receipt of any donation be it funds, materials, supplies or equipment.
  5. The Finance Department shall ensure that any gift valued at \$1,500.00 or more is considered for acceptance by the Board of Education.

Employees that launch crowdfunding campaigns in violation of this Regulation do so at their own risk, may be subject to discipline, and may not act-on-behalf or hold themselves out as acting-on-behalf of their school or the District.

#### *Other Gifts to Schools*

If a Principal wishes to accept a gift of furniture, equipment or other similar property for his/her school, a written request to the applicable Chief of Schools for Secondary or Elementary Schools listing the item, the donor's name and address, the use to which the item can be put, and the approximate value, if known.

The said Chief of Schools will clear this item with the Building Department, if appropriate, and will make a recommendation to the Superintendent of Schools.

The Superintendent will arrange for the acceptance of the gift at a Board of Education meeting. A letter of thanks will be sent from the Board to the donor.

The said Chief of Schools will inform the Principal when the gift has been formally accepted by the Board.

The Principal may add personal appreciation for the gift on behalf of the school to those already given by the Board.

Note: Prior regulation, Policy Manual, KH-R, revised  
a\*d

August 20, 1998



## Intent to Accept a DONATION

*An Intent to accept a DONATION form must be completed by the school or Central Office staff person who wishes to accept a donation from an individual or organization outside of the District. This form must be completed and approved for any donation with a value equal to or greater than \$1,500. Please reference RCSD Board Policy [1810](#) and [1810-R](#) for additional information about gift acceptance.*

Click here to access the online  
Intent to Accept a DONATION form.

This template is provided for planning purposes only - it shows you the information you will need to complete the Intent to Accept a DONATION form. You may make a copy of this form for yourself if you wish to use it to plan your submission, but you must submit electronically by using the link above. Please direct any questions to [grants.department@rcsdk12.org](mailto:grants.department@rcsdk12.org).

<b>Donor Name/Organization:</b>	Name of the person or organization who wishes to make a donation
<b>Donor Contact Name:</b>	Name of the donor contact person
<b>Donor Mailing Address:</b>	Mailing address of the donor
<b>Donor Email Address:</b>	Email address of the donor contact person
<b>Donor Phone Number:</b>	Phone number of the donor contact person
<b>Population(s) Served:</b>	The schools, locations, and/or populations that will be served by this donation
<b>Donation Value:</b>	The total estimated cash value of the donation (including any goods, services, and/or cash donations)
<b>Cash Donation:</b>	<p>None or Other</p> <p>If the District will be the direct recipient of cash funding as a result of this donation, please choose the "Other" option and indicate how much funding is estimated to come to the district in total. If the District is only receiving goods or services, please choose "None".</p>
<b>Donation Monitor:</b>	Name the Principal or Director who will serve as the monitor/contact person for this donation.

**Donation Purpose:**

Briefly describe the donation and how it will benefit the District.

**Donation Questions:**

- |  |           |
|--|-----------|
| a. Is the District expected or required to sign anything?  | YES or NO |
| b. Does the Donor expect or require the District to provide anything in return for the donation? | YES or NO |
| c. Does the Donor require any form of reporting regarding when and/or how the donation is used?  | YES or NO |
| d. Has the Donor specified a timeframe in which the donation must be used?                       | YES or NO |
| e. Is the District required to return any portion of the donation that is not used?              | YES or NO |
| f. Is there a possibility of a penalty for failure to use the donation in a particular manner?   | YES or NO |
| g. Does the proposed donation include a budget detailing how the funding should be used?         | YES or NO |

- |   |           |
|---|-----------|
| h. Was the proposed donation awarded following a competitive application or bid process?  | YES or NO |
| i. Does acceptance include any requirement that the Donor provide services on District property?  | YES or NO |
| j. Does acceptance include any requirement that the Donor interact with students during instructional time or that the District co-sponsor an activity? | YES or NO |
| k. Does acceptance require that the District provide insurance?   | YES or NO |
| l. Is the Donor a governmental entity or unit thereof (includes Federal, State, County, Municipality, Agency, Authority, etc.)?                         | YES or NO |

**Explanation:**

If you answered "yes" to any of the questions above, please explain. Otherwise, enter N/A.

**Assurances:**

The submitter of the request understands the following:

- |  |     |
|--|-----|
| a. The Principal/Director, or designee, must generate a letter of acknowledgement to the Donor on behalf of the School/Department/Program to acknowledge receipt and to inform the Donor that the proposed gift is pending formal acceptance by the Board. | YES |
| b. It is the responsibility of the Principal/Department Head to prepare and submit the Board Resolution for Gift Acceptance and ensure appropriate process is followed.  | YES |
| c. Donations cannot be accepted until after the gift resolution is approved by the Board.  | YES |
| d. Donations that require additional District action cannot be accepted until those steps are taken (e.g. an MOA, other District commitments, etc. as indicated by answering "yes" to any questions above).  | YES |

**Uploads:**

Two documents must be uploaded for this submission to move forward. Visit the Department of Law intranet site at <http://intranet.rcsdk12.org/sites/controls/RP/default.aspx> to access the most current **Gifts from the Public Procedure and RESOLUTION** document. As per the Department of Law's guidelines, the two documents which must be uploaded here are:

1. A letter of acknowledgement to the Donor on behalf of the School/Department/Program to acknowledge receipt and to inform the Donor that the proposed gift is pending formal acceptance by the Board.
2. A completed draft of the resolution which will go before the Board of Education for acceptance of the gift/donation (reference Appendix B - TEMPLATE Board Resolution for Gift Acceptance in the Department of Law document mentioned above)